

## Notice of Warrant Exercise (Public Warrants)

Reference is made to the exercise of Public Warrants issued by Hambro Perks Acquisition Company Limited as described in the Warrant Instrument. Capitalised terms used, but not defined herein, have the meaning ascribed to them in the Warrant Instrument.

### Request to Exercise

The undersigned:

Name:	
Street:	
Postal code/location:	
Telephone number:	
Email:	

Hereby requests as a Warrant Holder to exercise:

\_\_\_\_\_ Public Warrants (ISIN: GG00BPGZVF58)

and to receive

\_\_\_\_\_ Class A ordinary shares (ISIN: GG00BMCP7B62)\*

upon surrendering the Warrants and the payment in full of the Warrant Price in accordance with the Warrant Instrument.

The aggregate Warrant Price is \_\_\_\_\_ GBP (in case of an exercise on a non-cashless basis)

Tick here if you wish to exercise Warrants on a cashless basis \_\_\_\_\_

\*Number of Public Shares: The number of Public Shares a Registered Holder will receive upon exercise of its Warrants is determined in accordance with Section 3.1 of the Warrant Instrument. In the event that Public Warrants have been called for redemption by the Company pursuant to Section 6.2 of the Warrant Instrument and the Company has permitted holders of Public Warrants to exercise their Warrants on a cashless basis, and a Registered Holder elects to exercise this right, the number of Public Shares a Registered Holder will receive is determined in accordance with Section 6.2 of the Warrant Instrument.

### Representations and Warranties

The undersigned represents and warrant to the Warrant Agent and the Company that:

- a) the Registered Holder has full title to the Warrants and there is no encumbrance or agreement, arrangement or obligation to create or given an encumbrance in relation to any of the Warrants;
- b) there is no agreement, arrangement or obligation requiring the transfer or the grant to a person of the right (conditional or not) to require the transfer of the Warrants;
- c) the exercise is permitted in the jurisdiction of the Registered Holder;
- d) the Registered Holder understands that the Public Shares to be received upon exercise of the Warrants have not been, and will not be, registered under the United States Securities Act of 1933 (the “Securities Act”) or with any state or other jurisdiction of the United States, and may not be offered or sold in the United States absent registration or pursuant to an exemption from the registration requirements under the Securities Act;
- e) no portion of the assets used by the Registered Holder to purchase, and no portion of the assets used by such investor to hold, the Public Shares or any beneficial interest therein received upon exercise of the Warrants constitutes or will constitute the assets of (i) an “employee benefit plan” that is subject to Part 4 of Subtitle B of Title I of ERISA, (ii) a plan, individual retirement account or other arrangement that is subject to section 4975 of the U.S. Tax Code, (iii) entities whose underlying assets are considered to include “plan assets” of any plan, account or arrangement described in preceding clause (i) or (ii), or (iv) any governmental plan, church plan, non-U.S. plan or other investor whose purchase or holding of the Public Shares would be subject to any state, local, non-U.S. or other laws or regulations similar to Part 4 of Subtitle B of Title I of ERISA or section 4975 of the U.S. Tax Code or that would have the effect of the regulations issued by the U.S. Department of Labor set out at 29 CFR section 251 0.3-1 01, as modified by section 3(42) of ERISA; and
- f) any sale, transfer, assignment, novation, pledge or other disposal of the Public Shares issued upon exercise of the Warrants made other than in compliance with such laws and the above-stated restrictions will be subject to the forfeiture and/or compulsory transfer provisions as provided in the articles of association of Hambro Perks Acquisition Company Limited .

As of the date hereof, the Registered Holder is either (i) is not resident or located the United States or (ii) is located in the United States, in which case the Registered Holder represents and warrants to the Warrant Agent and the Company that:

- a) the Registered Holder is a qualified institutional buyer as defined in Rule 144A of the Securities Act (“**QIB**”) and is acquiring the Public Shares for its own account or for the account of a QIB. If the Registered Holder is acquiring the Public Shares for the account of one or more QIBs, the Registered Holder represents that it has sole investment discretion with respect to each such account and that the Registered Holder has full power to make the foregoing acknowledgements, representations, warranties and agreements on behalf of each such account;
- b) the Registered Holder is exercising the Warrants and acquiring the Public Shares for investment purposes only and not with a view to distribution or resale, directly or indirectly, in the United States or otherwise in violation of United States securities laws;
- c) the Registered Holder is not exercising the Warrants and acquiring the Public Shares as a result of any “general solicitation or general advertising” (within the meaning of Rule 502(c) under

the Securities Act) or any “directed selling efforts” (as defined in Regulation S under the Securities Act (“**Regulation S**”));

- d) the Registered Holder understands that the Public Shares may not be reoffered, resold, pledged or otherwise transferred except (i) in an offshore transaction in accordance with Rule 903 or Rule 904 of Regulation S to a person outside the United States, (ii) pursuant to another available exemption from the registration requirements of the Securities Act or (iii) pursuant to an effective registration statement under the Securities Act, in each case in accordance with applicable securities laws of any state of the United States;
- e) the Registered Holder understands that the Public Shares may be “restricted securities” as defined in Rule 144(a)(3) under the Securities Act and, if the Public Shares are “restricted securities”, the Registered Holder shall not deposit such Public Shares in any unrestricted depository facility established or maintained by a depository bank, unless and until such time as the Public Shares are no longer “restricted securities” within the meaning of Rule 144(a)(3) under the Securities Act;
- f) the Registered Holder (including any account for which it is acting) is capable of evaluating the merits and risks of its investment and is assuming and is capable of bearing the risk of loss that may occur with respect to the Public Shares, including the risk that it may lose all or a substantial portion of its investment; and
- g) the Registered Holder satisfies any and all standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of its residence and any other applicable jurisdictions.

### **Instructions for Completion**

A request to exercise Warrants in accordance with the Warrant Agreement must be made by sending this notice to Computershare Investor Services PLC (see contact details below) who will receive this notice as Warrant Agent on behalf of the Company.

Simultaneously with sending this notice to Computershare Investor Services PLC at Corporate Actions Projects, The Pavilions, Bridgwater Road, Bristol, BS13 8AE:

- You should send your Warrant certificate and a cheque (if applying on a non-cashless basis) made payable to CIS PLC re Hambro Perks Acquisition Company Limited Warrant Exercise Account

The date of exercise of the Warrants shall be the date on which the last of the abovementioned conditions is met (the "**Exercise Date**"). The credit of the Public Shares by the Warrant Agent shall take place no later than 10 business days after the Exercise Date.

### **Contact details**

Computershare Investor Services PLC -Warrant Agent  
Tel:0370 707 4040

This notice form was executed on \_\_\_\_\_.

Execution by individuals:

First Warrant Holder Signature		Date	
Second Warrant Holder Signature		Date	
Third Warrant Holder Signature		Date	
Fourth Warrant Holder Signature		Date	

Execution by a company:

Executed by (Name of company):		Date	
Name of Director:		Signature	Date
Name of Director/Secretary:		Signature	Date
If you are affixing a company seal, please mark a cross here:		Affix Company Seal here:	